

# The Momentum Pension Trust

## Change of Address Form

Forename	Surname	Member Number
Date of Birth	UK National Insurance Number	
Previous address		<input type="checkbox"/> Residential <input type="checkbox"/> Correspondence
New address		<input type="checkbox"/> Residential <input type="checkbox"/> Correspondence

### If you have already taken retirement benefits, please complete the following:

Has your country of tax residence changed as a result of your change in address?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
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#### If Yes:

Please confirm your new country of tax residence <sup>1</sup>	<b>Please attach a Tax Residence Certificate or Valid Utility Bill (less than 6 months) showing Proof of Address.</b>
Please confirm in what calendar year the change of tax residence applies from <input type="text" value="YY"/> <input type="text" value="YY"/>	

<b>If Irish or UK Tax Resident (incl. Wales, Scotland or Northern Ireland)</b> Please confirm country of tax domicile: <sup>2</sup>
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If Australian Resident, please confirm if <input type="checkbox"/> Permanent Resident Visa Holder (please attach copy) <input type="checkbox"/> Temporary Resident Visa Holder
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If US Citizen, please tick <input type="checkbox"/>
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#### 1. Tax Residence:

You will generally be considered tax resident in a country if you reside or live there for more than a prescribed number of days in a tax year (commonly 183 days) although a country may have other prescribed conditions to be deemed tax resident. The exact number of prescribed days or any other condition(s) is bespoke to each country and if unsure must be confirmed with your local Revenue authority. It is not always where you pay tax.

#### 2. Domicile:

Your Domicile for Tax purposes is usually determined at time of your birth and is commonly (but not always) based on your father's domicile/permanent home at that time. It remains this domicile of origin unless you elected and formally amended your country of tax domicile. If you are unclear on your domicile you can confirm this with the tax authority in the country where you were born.

**I confirm that the information provided in this Application is to the best of my knowledge true and correct.**

Member's Signature	Date
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