Momentum Isle Of Man Pension Plan



Change of Bank Account

For security reasons, please note this instruction will not be acted upon until we have received the original completed and signed form, a valid copy of your bank statement (as detailed below) and security checks have been completed.

01. MEMBER DETAILS						
Please ensure all details below are completed. Missing details may delay payments.						
Forename(s)	Surname					Date of Birth
Telephone number (for security purposes, we will call you to verify that this instruction came from you)						
02. NEW BANK DETAILS						
Payments can only be made to an account held in the Member's name, either solely or jointly. I request that benefits are to be paid to the following bank account, which is held solely or jointly in my name:						
Bank Name			Bank Address	ss		
Payee Name						
Account Number			Sort Code			
SWIFT / BIC Code			IBAN Number			
Building Society reference or roll number			Account Currency			
For bank account verification purposes a valid copy of your bank statement must be attached. This statement must be on the bank's headed paper, match the bank account details provided above, clearly show your full name, address and be dated within the last six months. A download from the internet is acceptable provided it is in a non-editable format and certified by a suitable certifier.						
Bank Statement Attached: Original Statement				Certified Copy of Statement		
I confirm that the information provided in this Form is to the best of my knowledge true and correct.						
Member's Signature				Date		
Please return this completed form to: Momentum Pensions Limited Westmoreland House 32 Circular Road Douglas IM1 1AE Isle of Man						
FOR OFFICE USE ONLY						
Processed by: Date:	Security check comp Date:	Date:				Approved by: Date:

Momentum Pensions Limited is the Retirement Benefits Schemes Administrator for the Momentum Isle Of Man Pension Plan. Momentum Pensions Limited is licensed as a Retirement Benefit Schemes Administrator by the Isle of Man Financial Services Authority (FSA). The Company, which the Registration Number is RA102, has its registered office at Westmoreland House, 32 Circular Road, Douglas IM1 1AE, Isle of Man.