

## Submitting an benefit request

All requests to take benefits with Momentum are to be made using our paper benefits form.

All of our forms are available from the Adviser section of our website and can be completed online before printing and sending to Momentum.

To avoid using a previous version of the benefit form, always use the version on our website. Please do not save versions of the form to your personal desktop.

## The benefit process

The flow chart below outlines the stages in establishing benefits. This process assumes a single DFM investment

