

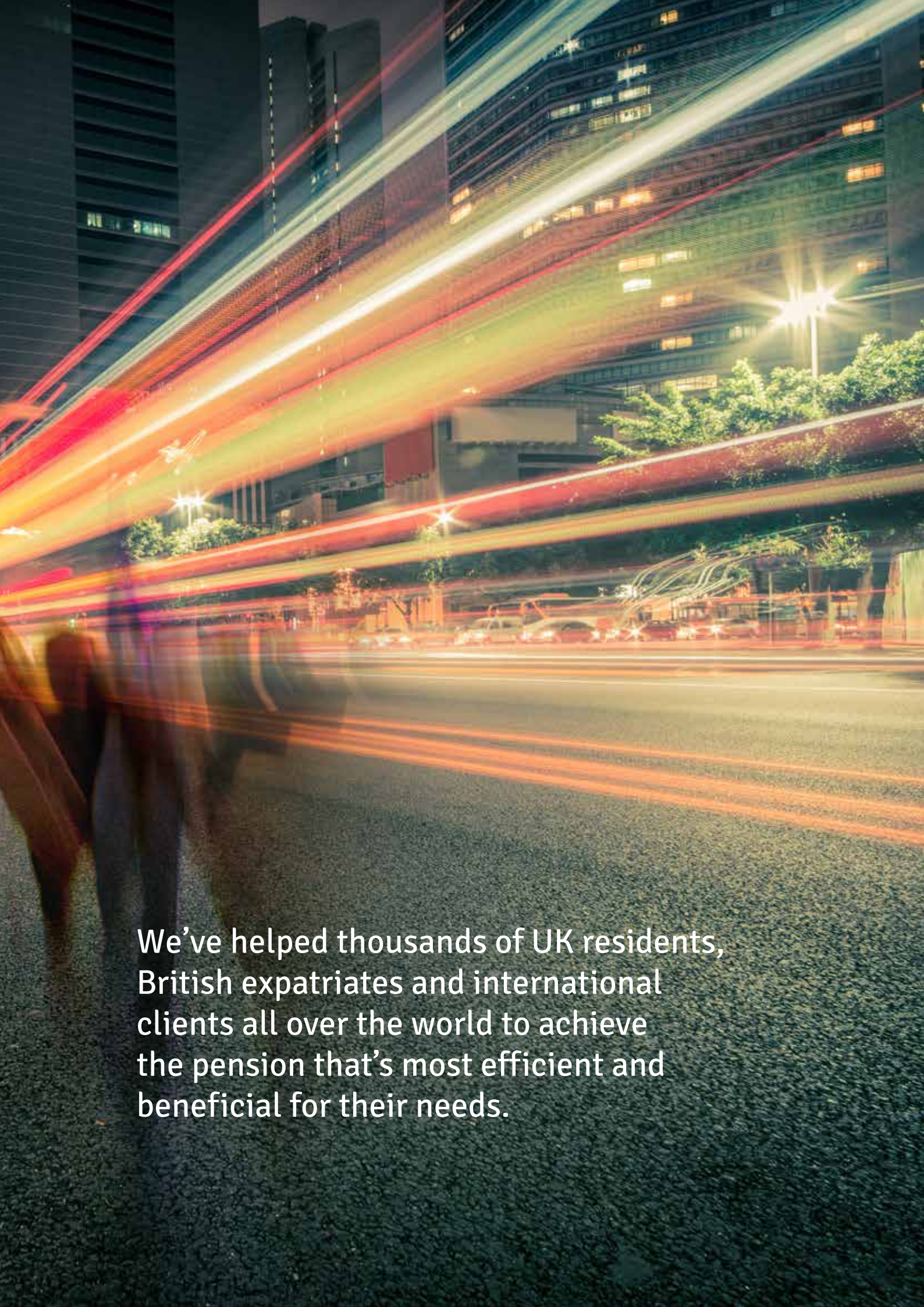


Momentum


The trusted pension specialist

A long-exposure photograph of a city street at night. The scene is filled with motion blur, showing the silhouettes of many pedestrians walking across the street. Light trails from vehicles are visible on the right side of the road. In the background, several tall skyscrapers are illuminated, with one prominent building featuring a distinctive curved facade and glowing top. The overall atmosphere is one of a busy, modern urban environment.

Momentum is one of the
world's leading specialists
for pension solutions.

A long-exposure photograph of a city street at night. The image is dominated by vibrant, multi-colored light trails (red, orange, yellow, green, blue) that streak across the frame, suggesting fast-moving traffic and city lights. In the background, modern buildings with lit windows are visible. In the foreground, the lower half of a person is visible, blurred as if they are walking or moving quickly. The overall atmosphere is one of dynamic urban energy.

We've helped thousands of UK residents, British expatriates and international clients all over the world to achieve the pension that's most efficient and beneficial for their needs.

A blurred, low-angle photograph of a crowd of people walking on a paved surface. The image is heavily motion-blurred, creating a sense of movement and energy. The colors are muted, with a mix of greys, blues, and earthy tones. The perspective is from a low angle, looking down at the feet and lower legs of the people as they walk.

**It's time to get
Momentum behind
your pension**

7000
clients

£1billion
assets administered



In 1998, we established Momentum to make a real difference to the pensions sector, with a clear direction and supported by a set of strong values. Since then we have stuck to those values.

By upholding the highest standards of professionalism backed by deep technical knowledge and committed resources, we have achieved fast, incremental growth.

Today, we administer over £1 billion of assets. We're regulated and approved to provide pensions solutions in the UK, Malta, Gibraltar and the Isle of Man assuring our ability to provide the right solutions from the right jurisdictions.

We offer a wide range of pension products within broad classes which provide attractive investment options. This means we are sure to have a product to suit your individual or company needs, the extent to which you want to be involved in investment decisions and whether you are looking for an international solution.

This document provides an introduction to the pensions we offer. Please refer to our website to review the options available to you. As with any important financial decision, we also advise you to speak to your appointed financial adviser.

OUR PENSIONS

SIPP

Giving individuals the freedom to choose

Self-Invested Personal Pensions (SIPPs) give you the freedom to save and invest your money in a wide choice of investment options – such as shares and investment trusts. In this way, SIPPs make you the manager of your own pension fund.

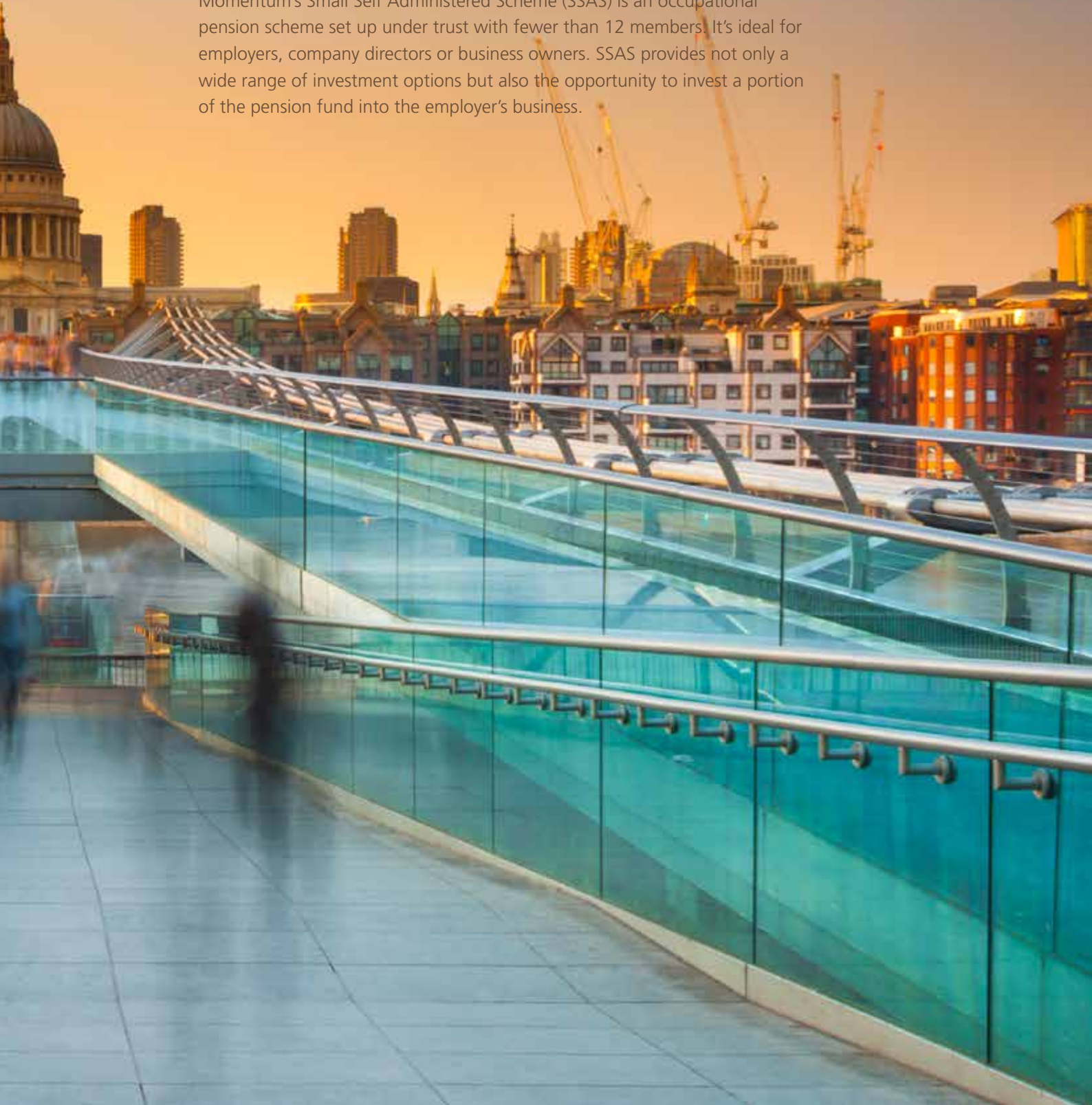
At Momentum, we offer a wide range of SIPP schemes tailored for both UK and international residents, giving you control and choice over your pension.



SSAS

Ideal for businesses and employers

Momentum's Small Self Administered Scheme (SSAS) is an occupational pension scheme set up under trust with fewer than 12 members. It's ideal for employers, company directors or business owners. SSAS provides not only a wide range of investment options but also the opportunity to invest a portion of the pension fund into the employer's business.



OUR PENSIONS

QROPS

When you need to move your pension abroad

As an expatriate or UK resident with an intention to move overseas, you can transfer the value of your UK pension to a Qualified Recognised Overseas Pension Scheme (QROPS) that is recognised by HMRC. We offer a choice of QROPS schemes from Malta, Gibraltar and the Isle of Man to suit your personal circumstance.



A man and a woman in business attire are smiling and talking in a modern office hallway. The man is on the left, wearing a dark suit and a light blue shirt. The woman is on the right, wearing a dark blazer, a light blue shirt, and a dark skirt. They are both looking at each other and smiling. The background is a blurred office hallway with glass walls and modern lighting.

Transparent,
efficient and trusted.

It's why Momentum is the top choice for thousands of clients and professional advisers across the globe.

The Momentum service charter

Our Customers

We provide customers with information and services that are accurate, transparent, thorough and timely. Our team is knowledgeable and well-trained, ensuring that our customers experience an unrivalled service.

Our People

We always invest in personal development ensuring that our people are well-trained, engaged, motivated, knowledgeable and personable, as well as cautious and vigilant.

Our Knowledge

We support our advisers with our significant in-house technical resources.

Our Solutions

Our multi-jurisdictional footprint means we can always meet our customer needs. We believe in keeping our fees simple, well-priced and fair, providing a simplified charging structure for all of our products. Our dedicated business development team are here to support you every step of the way with a personalised service.

Our Governance

Our cautious appetite to risk gives us a strong, well-structured foundation which is free from issues which challenge many other providers. We are regulated in all the jurisdictions in which we operate.

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Momentum's vision

We want to continually improve the international pensions sector by always providing transparent fees and information, trusted knowledge, robust due-diligence and efficient personal service.



www.momentumpensions.com